

Surge Battery Metals Inc. is a Canadian based exploration company focused on locating & developing high value deposits of clean energy battery metals that are vital to the rapidly growing electric vehicle (EV) market.

\$1.1M CAD
in the Treasury

Targeting battery metals with rapid demand growth

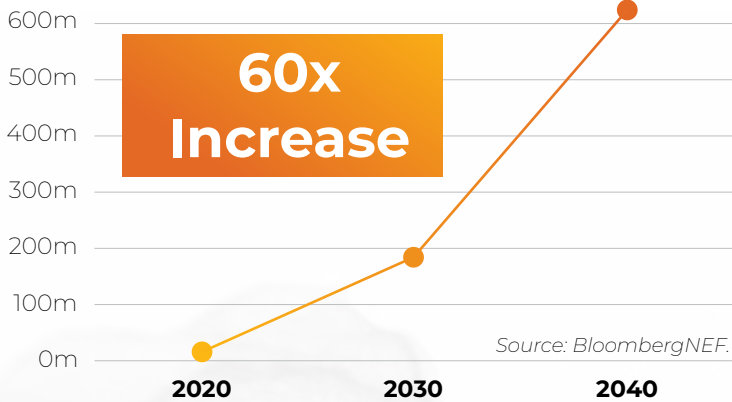
Advancing 1 Nickel project in BC, Canada

Advancing 3 Lithium projects in Nevada, USA

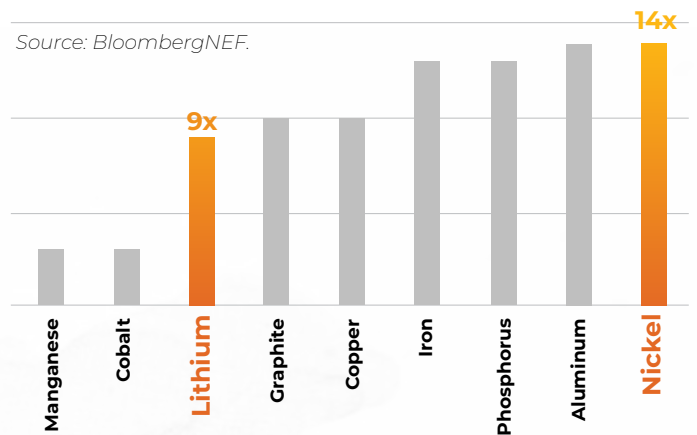
Electric vehicles (EVs) represent a \$7 trillion global market opportunity between today and 2030 and \$46 trillion between now and 2050

Surge only targets battery metals that have rapid demand growth forecasts and that are positioned to outperform in the market.

Global Number of EVs: The Next 20 Years
in millions



EVs Driving Rapid Demand Growth Forecast: 2019 vs 2030



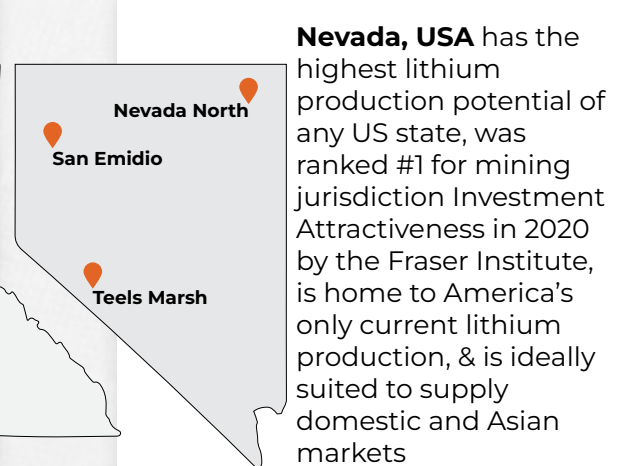
Our Battery Metals Projects are in Prolific, World-Class Mining-Friendly Jurisdictions

British Columbia, Canada has an abundance of minerals, skilled labour & the specialized equipment & facilities to support exploration & development



Hard Nickel & Nickel 100

Nevada, USA has the highest lithium production potential of any US state, was ranked #1 for mining jurisdiction Investment Attractiveness in 2020 by the Fraser Institute, is home to America's only current lithium production, & is ideally suited to supply domestic and Asian markets



Nevada North
San Emidio
Teels Marsh

Team

Greg Reimer, President & CEO
Former Executive VP of BC Hydro's Transmission & Distribution business group

Gordon Jung, Director, **Bill Macdonald, Director**, **Robert Culbert, Director**

Advisors

James Hellwarth, Strategic Advisor

Chip Richardson, Strategic Advisor

Bill Morton, MSc P.Geo, Geological Advisor

Ali H Alizadeh, Geological Advisor

Alan Morris, CPG, Geological Advisor

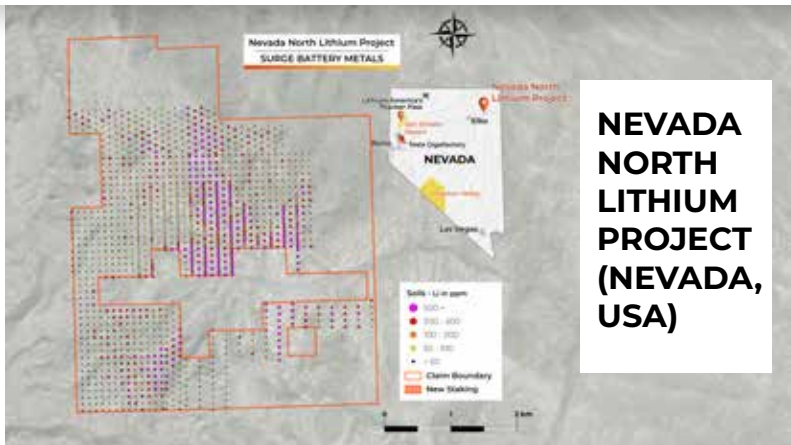
Jeremy Hanson, P.Eng, Geological Advisor

Corporate Contacts

Legal
William M. McDonald Attorney, Barrister & Solicitor

Auditor
DMCL Chartered Professional Accountants

Transfer Agent
Odyssey Trust Company



NEVADA NORTH LITHIUM PROJECT (NEVADA, USA)

Our Nevada North Lithium Project's contains a potentially significant lithium clay deposit, the result of a maiden drill campaign. It shares similarities to **Lithium America's Thacker Pass** – one of America's largest lithium clay deposits and Nevada's Clayton Valley, home to **America's only current lithium production**. Follow up drilling will commence this spring to further expand the known lithium bearing clay horizons.



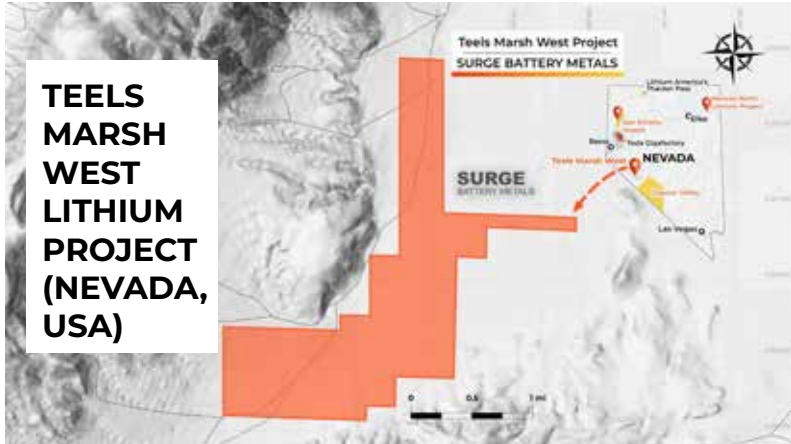
NICKEL NORTH PROJECT (BC, CANADA)

- **HN4 Claim Block:** Bordering or in close proximity to **FPX Nickel Corp.'s Decar Project** & their potentially carbon neutral Baptiste deposit that's confirmed as one of the world's most robust large-scale nickel projects
- **2022 Work Plan:** prospecting, geological mapping, rock soil sampling, diamond drill program
- **N100 Group:** Confirmed elevated values of nickel, cobalt and chromium in rocks and stream sediments, and documented presence of **awaruite**.



SAN EMIDIO LITHIUM PROJECT (NEVADA, USA)

- The San Emidio Lithium Project's geologic setting, combined with the presence of lithium in both active geothermal fluids and surface salts within the San Emidio Property, match characteristics of lithium brine and clay deposits at Clayton Valley, Nevada – home to America's only current lithium production – and in South America
- **Exploration Plans:** Recent exploration results are highly encouraging and warrant a detailed exploration drilling for a Clayton Valley type brine and clay deposit



TEELS MARSH WEST LITHIUM PROJECT (NEVADA, USA)

- The Teels Marsh West Project is highly prospective for lithium brines and is located on the western part of a large evaporation pond or playa
- **Exploration plans:** Detailed exploration program currently being planned for 2022

\$28.35M	\$0.275	1.1 Mil	\$0.46	\$0.035
Market Cap	Price	Average Volume	52-Week High	52-Week Low

MINING [dot] COM
mining.com, June 2021

“BloombergNEF (BNEF) forecasts **global sales of zero-emission cars rising from 4% of the market in 2020 to 70% by 2040**”

103,255,807	9,463,000	15,651,386	128,370,193
Issued & Outstanding	Options Outstanding	Warrants Outstanding	Fully Diluted

Contact us at info@surgebattery.com or visit surgebattery.com

The information provided herein by Surge Battery Metals Inc. (the "Company") is intended solely for discussion purposes and is not intended as, and does not constitute, an offer to sell or a solicitation of an offer to buy any security, and should not be relied upon in evaluating the merits of investing in any securities. The Company believes the information in this document to be reliable but makes no warranty or representation and assumes no legal liability for the accuracy, completeness or usefulness of any information disclosed. Any estimates, investment strategies, and views expressed in this document are based upon current market conditions and/or data and information provided by unaffiliated third parties and is subject to change without notice. This document may contain "forward-looking statements", which include, but are not limited to, statements about strategic plans, including the Company's ability to implement its business development strategy. Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual financial results, performance or achievements to be materially different from the estimated future results, performance or achievements expressed or implied by those forward-looking statements. All forward-looking statements contained herein are given as of the date hereof and are based upon the opinions and estimates of management and information available to management as at the date hereof. Except as required by law, the Company disclaims any obligation to update or revise any forward-looking statements, whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements.