

**Surge Battery Metals Inc.** is a Canadian based exploration company focused on locating & developing high value deposits of clean energy battery metals that are vital to the rapidly growing electric vehicle (EV) market.

\$3.6M CAD in treasury from financings in 2021

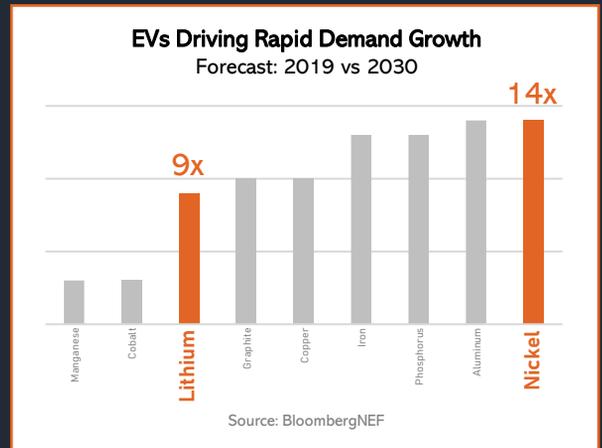
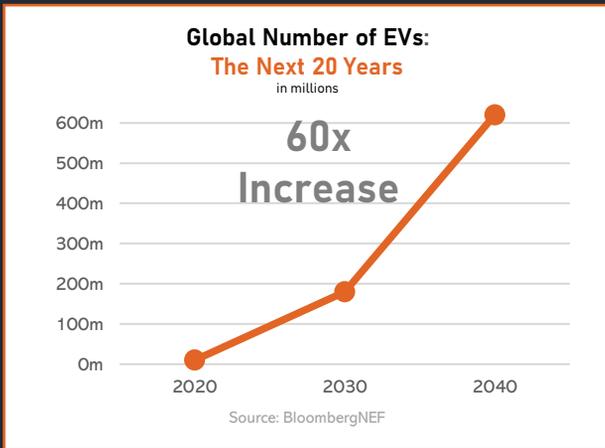
Fully funded for 2022 corporate plans

Targeting battery metals with rapid demand growth

Developing nickel projects in BC & lithium projects in Nevada

Electric vehicles (EVs) represent a **\$7 trillion** global market opportunity between today and 2030 and **\$46 trillion** between now and 2050.<sup>1</sup>

We only target battery metals that have rapid demand growth forecasts and that are positioned to outperform in the market.



1. <https://www.mining.com/ev-sales-expected-to-rise-by-2040-push-battery-metals-demand-report>

## Our Battery Metals Projects are in Prolific, World-Class Mining-Friendly Jurisdictions

**British Columbia, Canada** has an abundance of minerals, skilled labour and the specialized equipment and facilities to support exploration and development.

**Nevada, USA** was ranked the #1 mining jurisdiction in the world for Investment Attractiveness in 2020 by the Fraser Institute, is home to America's only current lithium production, and is ideally suited to supply domestic and Asian markets.



## Team

**Greg Reimer, President & CEO**  
Former Executive VP of BC Hydro's Transmission & Distribution business group

Gordon Jung, Director  
Bill Macdonald, Director  
Robert Culbert, Director  
Konstantin Lichtenwald, CFO  
Tina Whyte, Corporate Secretary

## Advisors

James Hellwarth, Strategic Advisor  
Chip Richardson, Strategic Advisor  
Bill Morton, MSc. P.Geo., Geological Advisor  
Ali H. Alizadeh, Geological Advisor  
Alan Morris, CPG, Geological Advisor  
Jacques Houle, P.Eng., Geological Advisor  
Jeremy Hanson, P.Eng. Geological Advisor

## Corporate Contacts

**Legal:** William M. McDonald Attorney, Barrister & Solicitor  
**Auditor:** DMCL Chartered Professional Accountants  
**Transfer Agent:** Odyssey Trust Company

## HN4 & N100 NICKEL GROUPS (BC, CANADA)

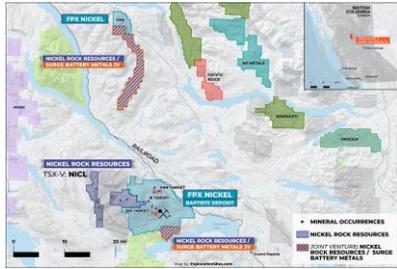
**HN4 Group:** Bordering or in close proximity to **FPX Nickel Corp.'s Decar Project** & their potentially carbon neutral Baptiste deposit that's confirmed as one of the world's most robust large-scale nickel projects.

**N100 Group:** Confirmed elevated values of nickel, cobalt and chromium in rocks and stream sediments, and documented presence of **awaruite**.

2 non-contiguous mineral claims groups consisting of 6 mineral claims (HN4) covering 1,863 hectares (~4,603 acres) immediately south of and adjacent to the Decar Project, and (N100) covering 8,659 hectares (~21,396 acres)

Option to earn 80% (with 20% held by Nickel Rock Resources) | 2% NSR (3 claims - HN4 claim & the 2 southernmost claims of the N100 claims)

**2022 Work Plan:** prospecting, geological mapping, rock soil sampling, diamond drill program



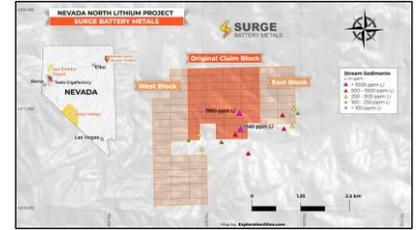
## NEVADA NORTH LITHIUM PROJECT (NEVADA, USA)

Our very early-stage Nevada North Lithium Project's target is a lithium clay deposit of the type of **Lithium America's Thacker Pass** – one of America's largest lithium deposits – or Nevada's Clayton Valley, home to **America's only current lithium production**.

95 claims in 1 group

100% interest | 1% NSR

**Exploration plans:** Grid soil survey & geologic mapping to identify favorable horizons for drill testing; geologic & exploration work to identify source beds of anomalous sediments



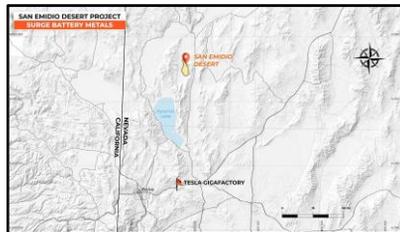
## SAN EMIDIO LITHIUM PROJECT (NEVADA, USA)

The San Emidio Lithium Project's geologic setting, combined with the presence of lithium in both active geothermal fluids and surface salts within the San Emidio Property, match characteristics of lithium brine and clay deposits at **Clayton Valley, Nevada** – home to America's only current lithium production – and in **South America**.

60 mineral claims | ~1,942 hectares (4,800 acres)

Option to earn undivided 80% interest (with 20% held by Lithium Corporation)

**Exploration Plans:** Recent exploration results are highly encouraging and warrant a detailed exploration drilling for a Clayton Valley type brine and clay deposit



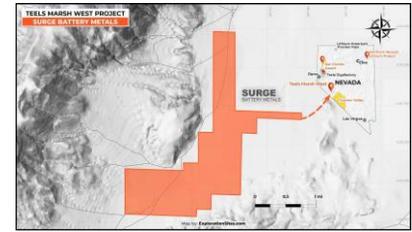
## TEELS MARSH WEST LITHIUM PROJECT (NEVADA, USA)

The Teels Marsh West Project is highly prospective for lithium brines and is located on the western part of a large evaporation pond or playa.

The project is ~48 miles (~77 km) northwest of Clayton Valley and the Rockwood Lithium mine, North America's only producing brine-based lithium mine, which has been supporting lithium production since 1967.

100 placer claims | 809 hectares (2,000 acres) | 100% interest | No royalties

**Exploration plans:** Detailed exploration program currently being planned for 2022



**MINING  
[DOT]COM**

“BloombergNEF (BNEF) forecasts global sales of zero-emission cars rising from 4% of the market in 2020 to 70% by 2040.”  
Mining.com, June 2021

### Share Structure

Issued & Outstanding	95,655,806
Options Outstanding	7,343,000
Warrants Outstanding	15,151,387
Fully Diluted	118,150,193

### Share Performance\*

Market Cap:	\$13.43M
Price:	\$0.20
52-Wk Low:	\$0.06
52-Wk High:	\$0.38
Avg Volume:	113,259

**M M** **MERGENT**  
by FTSE Russell

\*TSXV:NILI as of Nov. 18, 2021

View our corporate filings [here on SEDAR](#)

Contact us at [info@surgebatterymetals.com](mailto:info@surgebatterymetals.com) or visit [www.surgebatterymetals.com](http://www.surgebatterymetals.com)

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