

Surge Battery Metals Inc. is a Canadian based exploration company focused on locating & developing high value deposits of clean energy battery metals that are vital to the rapidly growing electric vehicle (EV) market.

\$4.3M CAD in treasury from financings in 2021

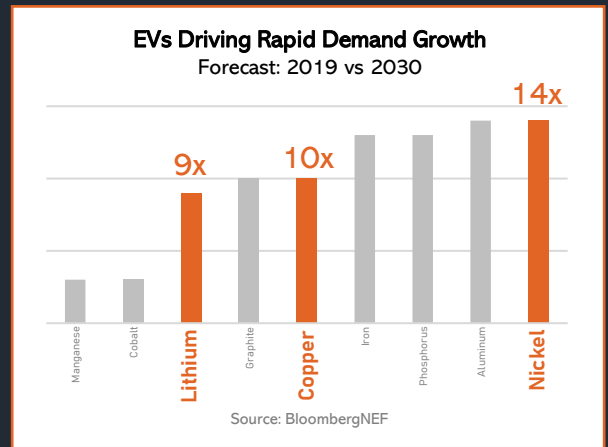
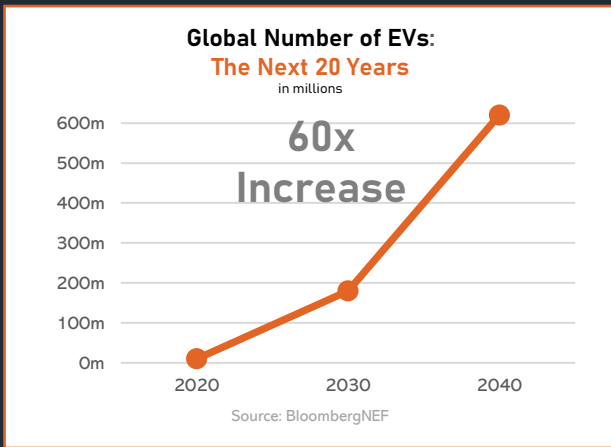
Fully funded for 2021 corporate plans

Targeting battery metals with rapid demand growth

Developing copper and nickel projects in BC & lithium project in Nevada

Electric vehicles (EVs) represent a **\$7 trillion** global market opportunity between today and 2030 and **\$46 trillion** between now and 2050.¹

We only target battery metals that have rapid demand growth forecasts and that are positioned to outperform in the market.

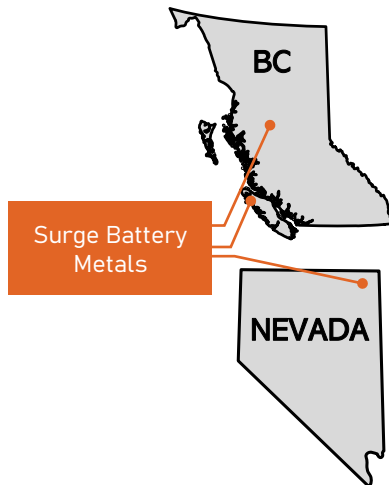


1. <https://www.mining.com/ev-sales-expected-to-rise-by-2040-push-battery-metals-demand-report>

Our Battery Metals Projects are in Prolific, World-Class Mining-Friendly Jurisdictions

British Columbia, Canada has an abundance of minerals, skilled labour and the specialized equipment and facilities to support exploration and development.

Nevada, USA was ranked the 3rd best mining jurisdiction in the world in 2019 by the Fraser Institute, is home to America's only current lithium production, and is ideally suited to supply domestic and Asian markets.



Team

Greg Reimer, President & CEO
Former Executive VP of BC Hydro's Transmission & Distribution business group

Gordon Jung, Director
Robert Culbert, Director
Konstantin Lichtenwald, CFO
Tina Whyte, Corporate Secretary

Advisors

Bill Macdonald, Legal Advisor
Chip Richardson, Strategic Advisor
Bill Morton, MSc. P.Geo., Geological Advisor
Ali H. Alizadeh, Geological Advisor
Alan Morris, CPG, Geological Advisor
Jacques Houle, P.Eng., Geological Advisor
Jeremy Hanson, P.Eng. Geological Advisor

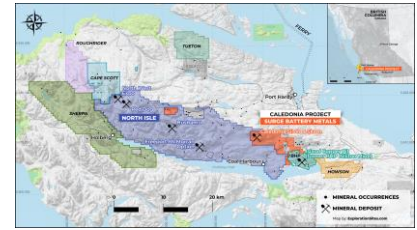
Corporate Contacts

Legal: William M. McDonald Attorney, Barrister & Solicitor
Auditor: DMCL Chartered Professional Accountants
Transfer Agent: Odyssey Trust Company

COPPER PROJECT: CALEDONIA (BC, CANADA)

Our Caledonia Copper Project is adjacent to a **Freeport-McMoRan JV** partnership and is 7 km (4.4 mi) from **BHP's** past producing **Island Copper Mine**, formerly Canada's third-largest copper producer (extracted 345 million metric tonnes @ 0.41% copper).

- 7 mineral claims in 1 group | 1,741 ha (4,302 acres)
- 100% interest | 2% NSR
- Detailed exploration program currently being planned for 2021

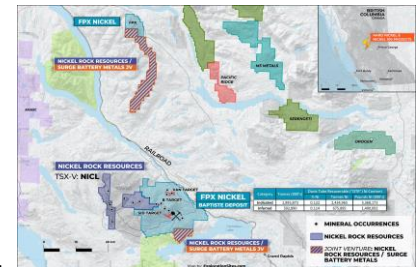


NICKEL PROJECT: HARD NICKEL & NICKEL 100 GROUPS (BC, CANADA)

Hard Nickel Group: Bordering or in close proximity to **FPX Nickel Corp.'s Decar Project** & their potentially carbon neutral Baptiste deposit that's confirmed as one of the world's most robust large-scale nickel projects.

Nickel 100 Group: Confirmed elevated values of nickel, cobalt and chromium in rocks and stream sediments, and documented presence of **awaruite**.

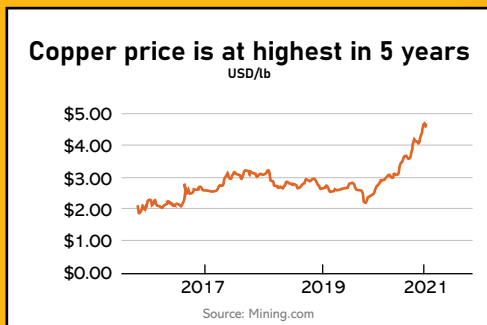
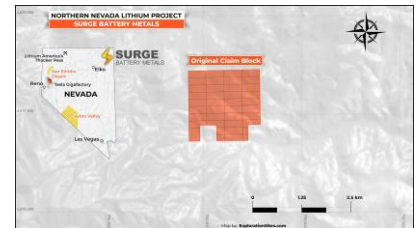
- 7 claim blocks in 1 group [Hard Nickel] & 5 claim blocks in 1 group [Nickel 100]
- 6,900.82 ha (~17,052 acres) [Hard Nickel] & 8,659.88 ha (~21,399 acres) [Nickel 100]
- Option to earn 80% (with 20% held by Nickel Rock Resources) | 2% NSR
- 2021 work plan: **Prospecting, mapping, sampling, trenching, diamond drill program [Hard Nickel]**



LITHIUM PROJECT: NORTHERN NEVADA LITHIUM PROJECT (NEVADA, USA)

Our very early-stage Northern Nevada Lithium Project's target is a lithium clay deposit of the type of **Lithium America's Thacker Pass** – one of America's largest lithium deposits – or Nevada's Clayton Valley, home to **America's only current lithium production**.

- 38 claims in 1 group
- 100% interest | 1% NSR
- Exploration plans: **Grid soil survey & geologic mapping to identify favorable horizons for drill testing; geologic & exploration work to identify source beds of anomalous sediments**



Share Structure	
Issued & Outstanding	78,620,716
Shares to be Issued on Exchange approval of Nickel Property Transaction	5,000,000
Stock Options Outstanding	5,003,000
Warrants Outstanding	16,345,833
Fully Diluted	104,969,549

Share Performance*	
Market Cap:	\$12.42M
Price:	\$0.23
52-Wk Low:	\$0.06
52-Wk High:	\$0.28
Avg Volume:	29,570

*TSXV:NILI as of July 29, 2021

View our corporate filings [here on SEDAR](https://www.sedar.com)

Contact us at info@surgebatterymetals.com or visit www.surgebatterymetals.com